The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

X None

Entity Type

X Corporation

Limited Partnership

General Partnership

Business Trust

Other (Specify)

Limited Liability Company

0000792966

Name of Issuer

FARMERS & MERCHANTS

BANCORP INC

Jurisdiction of Incorporation/Organization

OHIO

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

FARMERS & MERCHANTS BANCORP INC

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode Phone Number of Issuer
Archbold OHIO 43502 (419) 446-2501

3. Related Persons

Last Name First Name Middle Name

Eller Lars B.

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Archbold OHIO 43502

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Briggs Andrew J.

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Archbold OHIO 43502

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name Johnson Jack C. **Street Address 1 Street Address 2** 307 North Defiance Street City **State/Province/Country** ZIP/PostalCode Archbold OHIO 43502 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Simon Frank R. **Street Address 1 Street Address 2** 307 North Defiance Street ZIP/PostalCode City State/Province/Country Archbold OHIO 43502 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name N. Burkholder Eugene **Street Address 1 Street Address 2** 307 North Defiance Street City State/Province/Country ZIP/PostalCode Archbold OHIO 43502 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Johnston Lori A. **Street Address 1 Street Address 2** 307 North Defiance Street State/Province/Country ZIP/PostalCode City Archbold OHIO 43502 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name **Middle Name** Sauder Kevin J. **Street Address 1 Street Address 2** 307 North Defiance Street State/Province/Country ZIP/PostalCode City Archbold OHIO 43502 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** Middle Name **First Name** Latta Marcia S. **Street Address 1 Street Address 2** 307 North Defiance Street City State/Province/Country ZIP/PostalCode Archbold OHIO 43502

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Hornish Jo Ellen

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Archbold OHIO 43502

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Planson Steven J.

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Archbold OHIO 43502

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Stamm K. Brad

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Archbold OHIO 43502

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Britenriker Barbara J.

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Archbold OHIO 43502

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Leininger Edward A.

Street Address 1 Street Address 2

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Archbold OHIO 43502

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Rice Rex D.

Street Address 1

307 North Defiance Street

City State/Province/Country ZIP/PostalCode

Street Address 2

Archbold OHIO 43502

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing
Banking & Financial Services Biotechnology Restaurant

X Commercial Banking Health Insurance Technology

Technology

Technology

Insurance Hospitals & Physicians Computers

Investment Banking Pharmaceuticals Telecommunications
Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under the Investment Company

Real Estate Airports

Act of 1940? Commercial Lodging & Conventions

Yes No Construction Tourism & Travel Service

Yes No Construction Tourism & Travel Services

Other Banking & Financial Services REITS & Finance Other Travel

Business Services Residential Other

Energy Other Real Estate
Coal Mining

Electric Utilities

Environmental Services

Energy Conservation

Oil & Gas
Other Energy

5. Issuer Size

Revenue Range OR Aggregate Net Asset Value Range

No Revenues No Aggregate Net Asset Value

\$1 - \$1,000,000 \$1 - \$5,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 -\$25,000,000 \$5,000,000 \$25,000,000

\$25,000,001 -\$100,000,000 \$50,000,001 - \$100,000,000

Over \$100,000,000

X Decline to Disclose
Not Applicable

Over \$100,000,000

Decline to Disclose
Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

 Rule 504(b)(1) (not (i), (ii) or (iii))
 Investment Company Act Section 3(c)

 Rule 504 (b)(1)(i)
 Section 3(c)(1)
 Section 3(c)(9)

 Rule 504 (b)(1)(iii)
 Section 3(c)(2)
 Section 3(c)(10)

 X Rule 506(b)
 Section 3(c)(3)
 Section 3(c)(11)

 Rule 506(c)
 Section 3(c)(4)
 Section 3(c)(12)

| Securities Act Section 4(a)(5) | Section 3(c) | (5) Section 3(c)(13) | | | |
|--|--------------------|---|------------|--|--|
| | Section 3(c) | (6) Section 3(c)(14) | | | |
| | Section 3(c)(| 7) | | | |
| 7. Type of Filing | | | | | |
| X New Notice Date of First Sale 2021-07-30 Amendment | First Sale Yet to | Occur | | | |
| 8. Duration of Offering | | | | | |
| Does the Issuer intend this offering to last more t | han one year? | Yes X No | | | |
| 9. Type(s) of Securities Offered (select all that ap | ply) | | | | |
| Equity X Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | | Pooled Investment Fund Interests Tenant-in-Common Securities ity Mineral Property Securities | | | |
| | | Other (describe) | | | |
| 10. Business Combination Transaction | | | | | |
| Is this offering being made in connection with a last a merger, acquisition or exchange offer? | business combina | ation transaction, such Yes X | No | | |
| Clarification of Response (if Necessary): | | | | | |
| 11. Minimum Investment | | | | | |
| Minimum investment accepted from any outside | investor \$1,000 | USD | | | |
| 12. Sales Compensation | | | | | |
| Recipient | Recipi | ent CRD Number None | | | |
| Boenning & Scattergood Inc. | | 100 | | | |
| (Associated) Broker or Dealer X None | (Assoc Numb | ciated) Broker or Dealer CRD er | X None | | |
| None | None | | | | |
| Street Address 1 | Suite 3 | Street Address 2 | | | |
| 4 Tower Bridge, 200 Barr Harbor Drive | | | ZIP/Postal | | |
| City | | Province/Country | Code | | |
| West Conshohocken | PENN | SYLVANIA | 19428-2979 | | |
| Check "All States" or check individual | All Fore States | ign/non-US | | | |
| FLORIDA | | | | | |
| INDIANA | | | | | |
| MARYLAND | | | | | |
| MASSACHUSETTS | | | | | |
| MICHIGAN | | | | | |
| MINNESOTA NEW HAMPSHIRE | | | | | |
| NEW JERSEY | | | | | |
| NEW MENICO | | | | | |

NEW MEXICO NEW YORK

ОНЮ

OREGON
PENNSYLVANIA
WEST VIRGINIA
WISCONSIN

13. Offering and Sales Amounts

Total Offering Amount \$35,000,000 USD or Indefinite

Total Amount Sold \$35,000,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

X Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

33

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$525,000 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|---------------------------------|-------------------|----------------|---------------------------------------|------------|
| Farmers & Merchants Bancorp Inc | /s/ Lars B. Eller | Lars B. Eller | President and Chief Executive Officer | 2021-08-06 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.